

INVESTMENT

OPPORTUNITIES



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2021

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01. WHY INVEST IN AFGHANISTAN



Mercedes-Benz



1. One Stop Shop

Business Licensing One-Stop-Shop in 25 Provinces
Business Licenses Only \$ 1.4 within 8 Hours

2. Industrial Park

25 Industrial Parks over 18 Provinces equipped with infrastructures

3. Untapped Natural Resources

Natural Resources of \$ 1 Trillion
Hajigak Iron Ore with 62% Concentration
Aynak Copper with 1.5 concentration

4. Preferential Tariff

Raw Materials 1% & processing machinery 0%
Import Tariff

5. Untapped Market

Afghanistan is located in the heart of Asia and Connects the region Strategically, the Afghan market is intact and labor is available at law cost

6. Regional Connectivity

Cross-Roads Connecting South Asia-Central Asia-
Middle East
TAPI, CASA 1000, TUTAP, & Lapis Route in Progress

7. Liberal Investment Law

Equal Law for Domestic and Foreign Businesses

8. Ownership & Profit

100% foreign ownership
lease real estate up to 90 years
100% of carry forward of losses and 100 profit repatriations

9. Corporate Tax rate

Corporate Tax rate 20 Percent

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02. AFGHANISTAN OVERVIEW

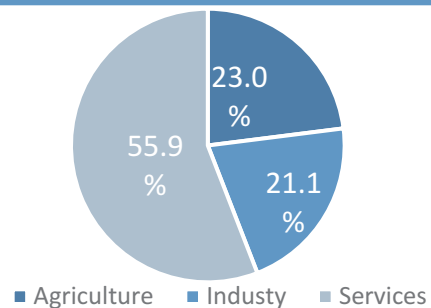
Population

Currency: Afghani (1US = 77 AFG)

Main Agriculture Corps:
Wheat, Corn, barley, rice, grapes, fruits

32.2 M

GDP by Sector



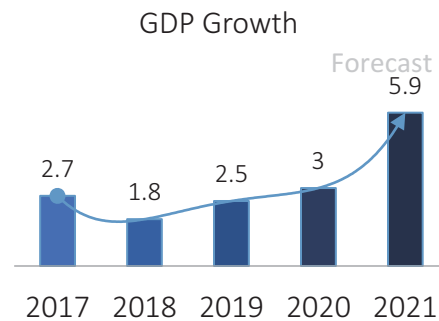
GDP

GDP Per Capital: 585.85 \$

Industries: Textiles, Soap, Fertilizer, Apparel, Food Products, non-alcoholic beverages, Cement, Steel

\$19.29 B

GDP Growth Rate



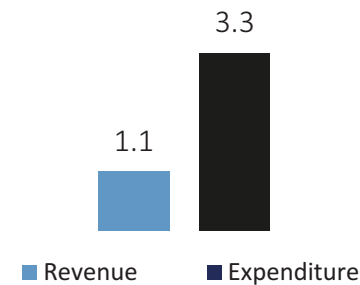
Imports

Major Import

Commodities: Machinery and Other capital goods, food, textiles and petroleum Products

\$6776.8M

Annual Budget (\$B)



Exports

Major Export

Commodities: Grapes, Dried & Fresh Fruits and Nuts, Carpet, Vegetable, Crap Iron, Legumes, Saffron, Coal, Raw Cotton

\$863.8 M

Import/Export (\$B)

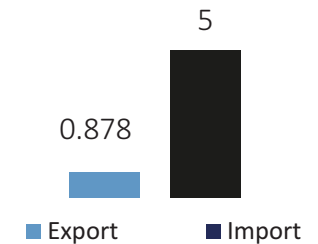


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03. HOW TO COMMUNICATE



**Commercial Attaches and Embassies in Abroad
MOIC-IFU-ACF-WTC-
Ministries in Afghanistan**

**Website, Email, Social
Media, Mailchimp, and
Online Meetings**

Mobile-App is Upcoming

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04. FISCAL YEAR PLAN 1400 of IPD

No.	Main Purpose	Target	Start Date	Delivery Date	1 st Quarter	2 nd Quarter	3 rd Quarter	4 th Quarter
1	Amendment of private investment law	- One Law	01/10/1399	01/07/1400	+40%	+30% (70%)	+30% (100%)	100%
2	Brand Activation (Invest in Afghanistan)	- One Brand	01/10/1399	01/04/1400	+60%	+40% (100%)	100% (Branding...)	Branding...
3	4 Rounds of high investment support board meeting in the country	- 4 Meeting	01/10/1399	Per quarter fiscal year	+25%	+25% (50%)	+25% (75%)	+25% (100%)
4	Partnering update news and investment opportunities in Afghanistan via Mialchimp	- 12 Report	01/10/1399	Per month	+25%	+25% (50%)	+25% (75%)	+25% (100%)

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05. INVESTMENT PROMOTION DIRECTORATE PROCEDURE

The Ministry of Industry and Commerce Requested Investment Opportunities From the Following Ministry / Departments Under Letter No. (1970 to 1984) and Follow-up Letter (3056 to 3061) as Bellow:

NO.	Ministry / Department	# of Project	Feasibility Studies	Details
1	Kabul Municipality	14	YES	After receiving investment opportunities from the closed offices, the Department of Investment Promotion has prepared investment opportunities package, which include feasibility studies of investment opportunities in the country. These opportunities have been shared with domestic and foreign investors through Mialchimp with almost (1480 Person) in recent months.
2	Agriculture, Irrigation & Livestock	19	//	
3	Energy Sector	7	//	
4	PPP Projects	23	//	
5	List of Development Projects	16	//	Currently, 8 domestic and foreign investors expressed their interest in investing in Afghanistan: Each: <ul style="list-style-type: none">▪ Asian Eagle-Domestic-Oil and Gas Transfer,▪ Sita Company-Iran-Insurance & Banking,▪ Person and People-Chinese-Medical,▪ Fergana-Uzbekistan-Coal Transfer,▪ Bio testab-Ukrainian-Medical Materials such as Vaccines ,▪ Khorasan Razavi-Iranian-tourism industry,▪ Khorshid city-Iran-wind energy,▪ AOD technology-German-technology.
6	Civil Aviation Sector	4	//	
7	Urban Development and Lands	50	//	
8	Mining Sector	10 + (69)	//	
9	Transport Sector	5	//	
TOTAL		237		

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1. KABUL MUNICIPALITY

No.	Project Name	Total Investment	Feasibility Study
Three Residential Project			
1	Omid-e-Naw Commercial and Residential	12.1 Billion Afs	Has been Completed
2	Omid-e-Sabz Residential Complex	897 Million Afs	//
3	Amen Residential Complex	412 Million Afs	//
Four Commercial Project			
1	Lajvard Commercial Project	196 Million Afs	Has been Completed
2	Abrisham Commercial Project	210 Million Afs	//
3	Borj-e-Kabul Commercial Project	1,747 Million Afs	//
4	Alborz Commercial Project	127 Million Afs	//
Six Commercial-Residential Project			
1	Spin Ghar Commercial Residential Project	290 Million Afs	Has been Completed
2	Abdali Commercial Residential Project	290 Million Afs	//
3	Solh Commercial Residential Project	738 Million Afs	//
4	Zamorrod Commercial Residential Project	406 Million Afs	//
5	Khaibar Commercial Residential Project	480 Million Afs	//
6	Maiwand Commercial Residential Project	15 Million Afs	//
One Transport Project			
1	BRT Bus System	16.3 Billion Afs	Has been Completed



OMID - E - SABZ

Residential Complex

897 Million Afg

Project Information

Project Usage:	Commercial & Residential
Land Area:	4000 m ²
Construction Area:	33000 m ²
Building Coverage Ratio:	55%
Floor Area Ratio:	750
Number of Floor:	15
Project Address :	Maryam School Street , Dist 11
Total Investment:	897,600,000 Afg



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2. AGRICULTURE & IRRIGATION

No.	Project Name	Total Investment	Feasibility Study
1	Pistachio Commercial Forest Gardening in Afghanistan	US\$ 104 M	Yes
2	Pine Nut Commercial Forest Gardening in Afghanistan	US\$ 175 M	//
3	Walnut Commercial Forest Gardening in Afghanistan	US\$ 53 M	//
4	Almond Commercial Forest Gardening in Afghanistan	US\$ 45 M	//
5	Anab/Jujuba Commercial Forest Gardening in Afghanistan	US\$ 37 M	//
6	Ferula asafetida Production in Afghanistan (2020-2024)	US\$ 33 M	//
7	Glycyrrhiza glabra roots Production in Afghanistan (2020-2024)	US\$ 37 M	//
8	Bagrami Poultry Project	US\$ 42 M	//
9	Agricultural Cold Storage Project	US\$ 3 M	//
10	Modern Slaughterhouses Project	US\$ 13 M	//
11	National Horticulture Development Program	US\$ 1,500 M	//
12	Saffron Production and processing	US\$137 thousand	//
13	Musa Qala Dam Irrigation Project	US\$ 289 M	//
14	Zamin Dawar Irrigation Project	US\$ 158 M	//
15	Salma Downstream Rehabilitation	US\$ 168 M	//
16	Andkhoy Irrigation Project	US\$ 323 M	//
17	KhoshTepa Irrigation Project	US\$ 2.5 M	//
18	Shah-wa-Arus Irrigation Project	US\$ 16.5 M	//
19	Pashtoon Zarghon Horticulture Project	US\$ 139 M	//



No.	Project Link
1	pistachio commercial forestry.pdf (mcusercontent.com)
2	Pine Nut Commercial Forestry Project.pdf (mcusercontent.com)
3	walnut Commercial Forestry Project.pdf (mcusercontent.com)
4	Almond Commercial Forestry Project.pdf (mcusercontent.com)
5	Juiba Commercial Forestry Project Pitc.pdf (mcusercontent.com)
6	Heng Medicinal Plant Production.pdf (mcusercontent.com)
7	Licorice Medicinal Plant Production.pdf (mcusercontent.com)
8	Bagrami Poultry Project 3.pdf (mcusercontent.com)
9	Cold Storages Project revised .pdf (mcusercontent.com)
10	Modern Slaughterhouses Projectpdf (mcusercontent.com)
11	National Horticulture Development Program Final.pdf (mcusercontent.com)
12	Saffron Investment package Final.pdf (mcusercontent.com)
13	Musa Qala Dam Irrigation Project.pdf (mcusercontent.com)
14	Zamin Dawar Irrigation Project.pdf (mcusercontent.com)
15	Salma Downstream Rehabilitation.pdf (mcusercontent.com)
16	Andkhoy Irrigation Project.pdf (mcusercontent.com)
17	Khush Tepa Irrigation Project.pdf (mcusercontent.com)
18	Shah wa Arus Irrigation Project.pdf (mcusercontent.com)
19	Pashtoon Zarghoon Project.pdf (mcusercontent.com)



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3. ENERGY SECTOR

No.	Project Name	Total Investment	Feasibility Study
1	Baghdara Hydro Power Plant	US\$ 562 M	Yes
2	50 MW Herat Wind Farm Project	US\$ 125 M	No
3	50 MW Parwan Wind Farm Project	US\$ 62.5 M	No
4	Balkh 50MW Solar Power Plant	US\$ 33.7 M	On-going
5	Kabul 50MW Solar Power Plant	US\$ 33.7 M	On-going
6	Kandahar 50MW Solar Power Plant	US\$ 33.7 M	On-going
7	20MW Kabul Waste to Energy	US\$ 80 M	No

No.	Projects Link
1	Baghdara Hydro Power Plant Project Pitch Summary Sheet.pdf (mcusercontent.com)
2	Project Pitch Summary Sheet 50M Wind Energy Herat.pdf (mcusercontent.com)
3	Project Pitch Summary Sheet 50M Wind Energy Parwan.pdf (mcusercontent.com)
4	Project Pitch Summary Sheet 50MW Solar Power Plant at Balkh.pdf (mcusercontent.com)
5	Project Pitch Summary Sheet 50MW Solar Power Plant at Kabul.pdf (mcusercontent.com)
6	Project Pitch Summary Sheet 50MW Solar Power Plant at Kandahar.pdf (mcusercontent.com)
7	Project Pitch Summary Sheet for 20MW MSWtoEnergy KABUL.pdf (mcusercontent.com)



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4. PPP PROJECTS

No.	Project Name	Capital expenditures	Feasibility Study
1	Development Mohammad Ali Jinnah Hospital Kabul	US\$ 3.8 M	Yes
2	Barikab Industrial Park	US\$ 585.9 M	Yes
3	Kabul Fiber to The Home	US\$ 40 M	Yes
4	Development of National Gemstone Bourse	US\$ 22.95 M	Yes
5	Jumhoriat Hospital	US\$ 44.12 M	Yes
6	National Commercial Orchards	US\$ 1.5 M	Yes
7	Qal'a-i-Mamay Dam	US\$ 1,483.61M	Yes
8	Operation and Maintenance of 5 Slaughter Houses	US\$ 30 M	Yes
9	Surobi II	US\$ 300 M	Yes
10	Traditional Market	US\$ 3.4 M	Yes
11	Watershed Management through Establishment of Commercial Orchards with Cumin Seeds	US\$ 177.5 M	Yes
12	Afghanistan PPP Program	US\$ 1600.274 M	Yes



No.	Projects Link
1	Ali Jinnah Hospital (mcusercontent.com)
2	Barikab Industrial Park (BIP) Brochures (mcusercontent.com)
3	FTTH Brochure (mcusercontent.com)
4	Gemstone Bourse Brochure (mcusercontent.com)
5	Jumhoriat Hospital Brochure (mcusercontent.com)
6	NATIONAL COMMERCIAL ORCHARDS Brochure (mcusercontent.com)
7	Project Pitch Summary Sheet 50MW Solar Power Plant at Kabul.03.pdf (mcusercontent.com)
8	Slaughter Houses Brochure (mcusercontent.com)
9	Surobii II Brochure (mcusercontent.com)
10	Traditional Market Brochure (mcusercontent.com)
11	Watershed Management through Establishment of Commercial Pistachio Brochure (mcusercontent.com)
12	PPP Booklet (mcusercontent.com)



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5. LIST OF DEVELOPMENT PROJECTS

List of Development Projects with PPP Adaptability:

No.	Project Name	Total Investment
1	Construction of the wall surrounding Mohammad Agha Logistics Park	129,870 \$
2	Construction of window wall and tower guard and field office of Maidan Shahr industrial and logistics park	389,610 \$
3	Construction of infrastructure in Maidan Shahr Industrial Park	2,272,727 \$
4	Construction of infrastructure of Sanjad Dara Industrial Park in Parwan province	519,481 \$
5	Surobi amusement parks within the capital zone	9,902,538 \$
6	Construction of a field office in Barikab Industrial Park	415,584 \$
7	Work cable project	961,039 \$
8	Production, processing, packaging and marketing of jujube in Farah province	5,400,788 \$
9	National plan to build commercial date orchards in Afghanistan	15,116,400 \$
10	Design, production, processing, packaging and marketing of Dried plums in Ghazni province	10,288,389 \$
11	Five chapters of electronic gates in Kabul province	3,688,312 \$
12	Details of design and construction of Andkhoy-Sheberghan railway	1,246,753 \$
13	Reduce and prohibit the use of plastics and hazardous waste	323,264 \$
14	Extension of fiber optic cable network between Afghanistan&China	17,964,500 \$
15	Construction of terminal in Ghazni province including (construction of West Lane terminal enclosure, concreting of entrance road of East Lane terminal and construction of Roman guard terminal	239,848 \$
16	Asadabad water supply project in Kunduz province	2,519,481 \$

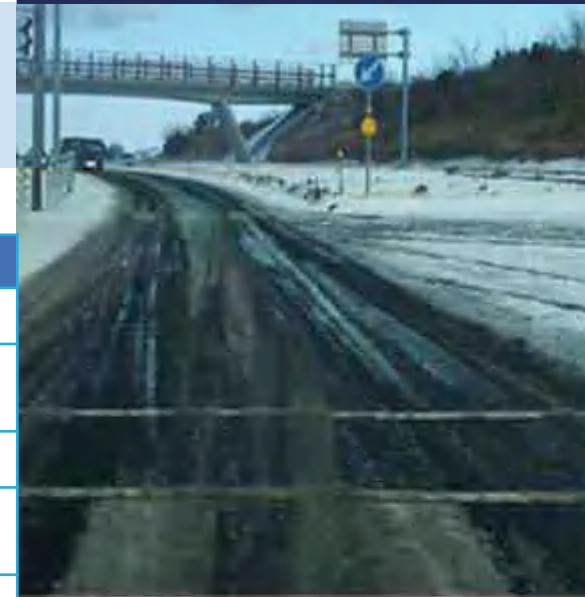


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6. CIVIL AVIATION SECTOR

The Civil Aviation Authority has implemented four major core projects at Hamid Karzai International Airport using the public participation method and Private in coordination with the Department of Public and Private Participation of the Ministry of Finance and the Investment Facilitation Unit of the Department Mr. General, the Office of Presidential Affairs is advancing. The mentioned projects include: 1) Construction of a new international passenger terminal, 2) Construction of a cargo terminal, 3) Construction of an export processing zone, and 4) Construction of The hotel is one of the priorities of the development programs of the Government of the Islamic Republic of Afghanistan, and these projects are also a major priority of the esteemed presidency. Public and private participation of the Ministry of Finance in coordination with the esteemed unit of investment facilitation is considered. Feasibility studies, economic studies and financial studies of the mentioned projects by Tetra Tech Company with the financial support of USAID It has been completed that all its documents have been examined and evaluated in coordination and consultation of the Public and Private Partnership Department of the Ministry of Finance And are now in the process of identifying eligible investors, which has been announced through national and international websites Is. The issues discussed in this report include: 1) Construction of a new international terminal Passengers, 2) Cargo terminal construction, 3) Export processing zone construction, 4) Hotel construction, 5) Conclusion. National and international investors They have shown their interest in investing heavily in projects:

No	Project Name	Total Investment	Feasibility Study
1	Construction of a New International Passenger Terminal	\$ 268 M	Yes
2	Construction of a Cargo Terminal	\$ 35.8 M	Yes
3	Construction of an Export Processing Zone	\$ 47.2 M	Yes
4	Construction of The hotel	\$ 63 M	Yes

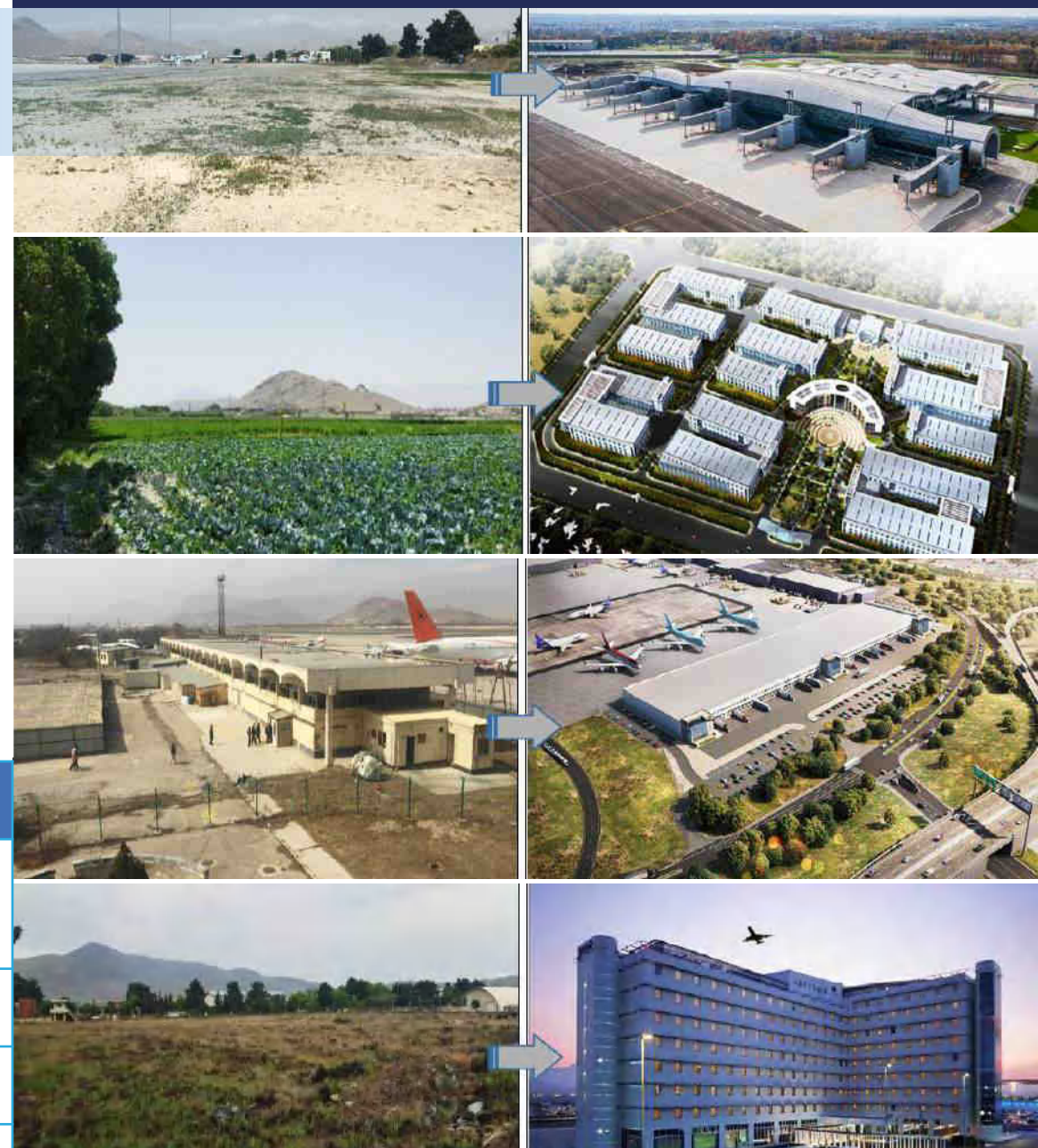


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7. URBAN DEVELOPMENT & LANDS

No.	Project Name	Feasibility Study
1	Kamaz Residencial-Commercial Park Project	Yes
2	Sultan-Ghazi-Baba Residencial-Commercial Park	Yes
3	Mehtarlam-Baba Residencial Project	Yes
4	Afghanistan Currency Exchange Center Project	Yes
5	Khuja-Abdullah-Ansari Residencial Project	Yes
6	Khair-Khowa Commercial Center (Electronic Center)	Yes
7	Emirates Commercial Center Park & Khuja-Rawash Park	No
8	Marmar Commercial-Residencial Center	No
9	Chinese town Commercial-Residencial Project	No
10	Nengarhar Commercial-Residencial Center Project	Yes
11	Manzel-Bagh Residencial Project	Yes
12	Kabul-Central Commercial Center Connected Kabul-City Center	No
13	Alpha-towers Commercial Center-Cinema-Pamir Education dilapidated tower	No
14	Pamir Commercial Center-tower front of Hospital(Carpert Center)	No
15	Barakat Commercial Center-Front of Timor-Shahe	No
16	Madina Commercial Center-Mandawe Kabul	No
17	Zaher-Shahe Commercial Center-Mandawe Kabul	No



No.	Project Name	Feasibility Study
42	Ghazi Abdullah Khan Commercial-Residential Project	Yes
43	Qul e Ordo Commercial-Residential Project	Yes
44	Khost Province Center Residential Complex	Yes
45	Takhta Bheg Commercial-Residential Project	Yes
46	123 Area Commercial-Residential Park	Yes
47	4 Area Residential Project	Yes
48	C6 behind of R9 Commercial-Residential Project	No
49	Omid Abaad Commercial-Residential Park	Yes
50	Zangoee Commercial-Residential Park	Yes



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8. MINING SECTOR

Introduction:

Afghanistan is endowed with abundant natural resources that remain largely untapped. The US geological Survey found that Afghanistan holds more than US\$ 1 trillion worth of mineral deposits. The Country has world-class deposits of iron ore, copper, gold, rare-earth minerals, and a host of other natural resources. Bulk metals, such as iron ore, copper, aluminum, tin, lead and zinc, are located in multiple areas of the country. And, gemstones, rare earth metals, sulfur, talc, gypsum and chromite, are predominant across Central Afghanistan, Baghlan, Kunduz, Logar, Khost, among other places, Afghanistan's mineral deposits include more than 2.2 billion metric tons (MTs) of iron ore, 1.3 billion MTs of marble, almost 30 million MTs of Copper, 1.4 million MTs of rare-earth minerals, and 2,700 kg of gold. The National Unity Government (NUG) sees Afghanistan's vast mineral resources as catalyst of long-term economic growth. The sector has a promising potential of creating jobs, generating revenue, and transitioning the country from aid-dependency towards self-reliance. Thus, the Ministry of Mines and Petroleum (MoMP) designed several consequential documents in the years 2017/18, including the Mining Sector Roadmap and a Comprehensive reform strategy to operationalize the Roadmap, and a new minerals law, as part of its commitments to open the mining sector for private investments. The Ministry has, furthermore, taken concrete steps to develop a strong infrastructure foundation, as well as it has made significant policy changes to create an enabling business environment for the Private Sector to thrive. The Ministry is rigorously focused on attracting domestic and foreign investors to exploit Afghanistan's Plethora of mineral resources. Consequently, several domestic and foregin companies have recently shown immense interest in investing in copper, cement, gold, and gemstone projects.

Currently, 69 small-scale mining projects are ready to accept the application by mentioning the specifications, and those interested can register at the <http://onlineapp.momp.gov.af>: In addition, 7 projects of large scale mines (Zarkshan Gold of Ghazni Province, Zomorod of Panjshir Province, Cement and Marble of Herat Province, Iron of Silver House of Panjshir Province, Parwan and Travertine Mines of Maidan Wardak Province) and 69 small-scale mines will be published in the near future for enthusiasts.

[MOMP](#)

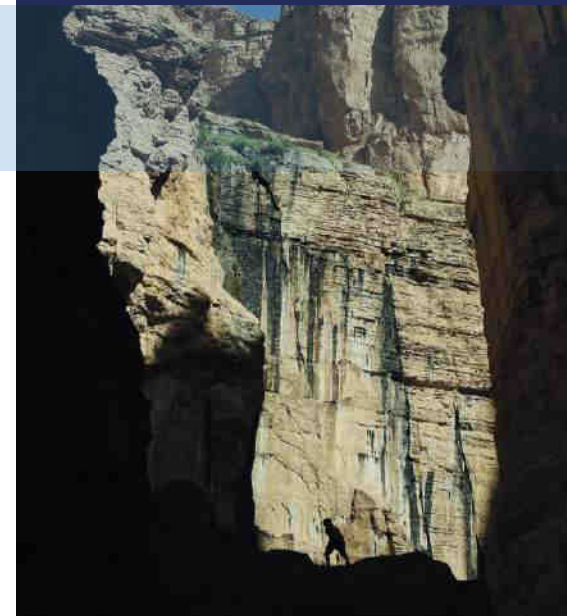
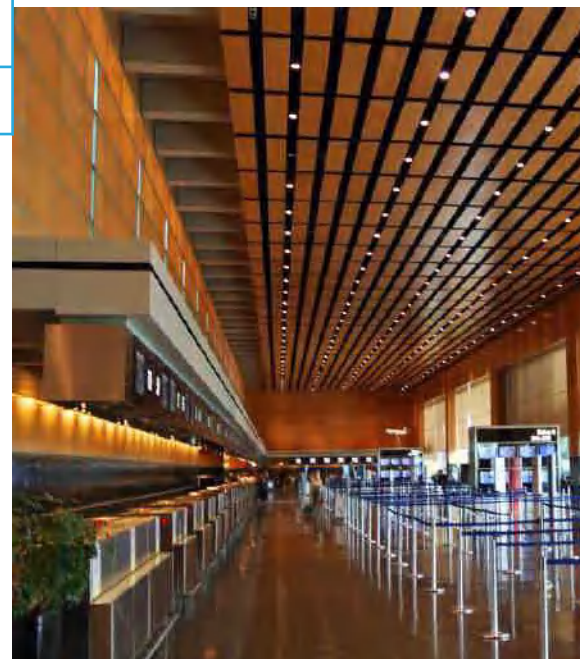
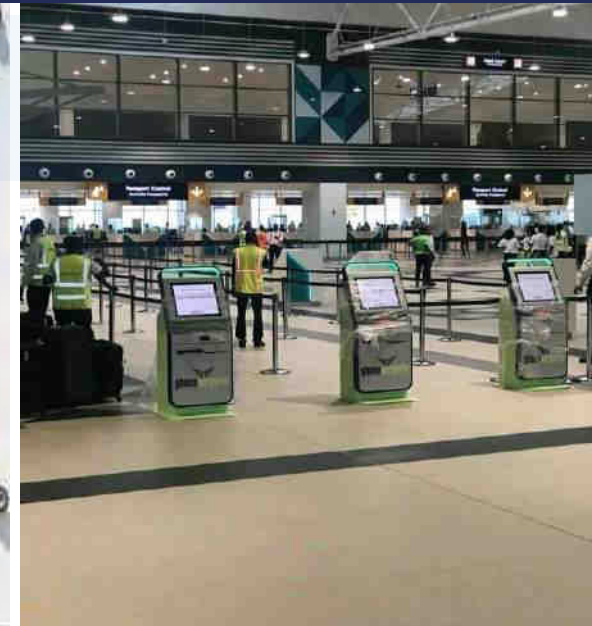


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9. TRANSPORT SECTOR

Number	Activity classification	Project cost in dollars
1	Establishment of cargo and passenger transport terminals in the provinces and their maintenance and care	880,000,000
2	Construction of parks in highways, provinces and Ports	84,000,000
3	Establishment of technical workshops	6,000,000
4	Implementation of public transport plan	181,818,181
5	Construction of electronic gates at the entrance gates of cities	14,486,606
Total		1,166,304,787





**Ministry of Industry and
Commerce
Investment Promotion
Directorate
Invest in Afghanistan**

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